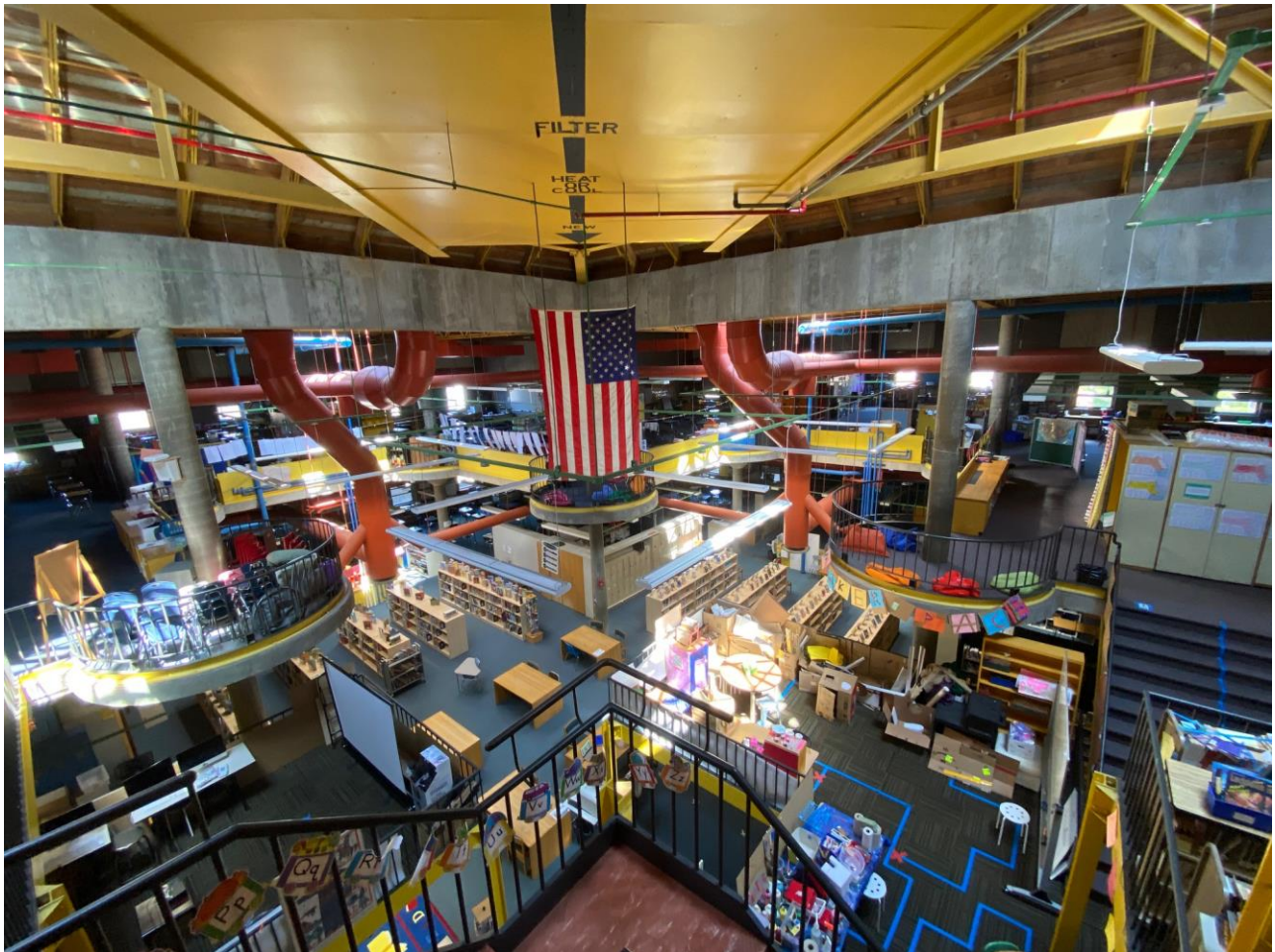


JOHN R. PIERCE SCHOOL

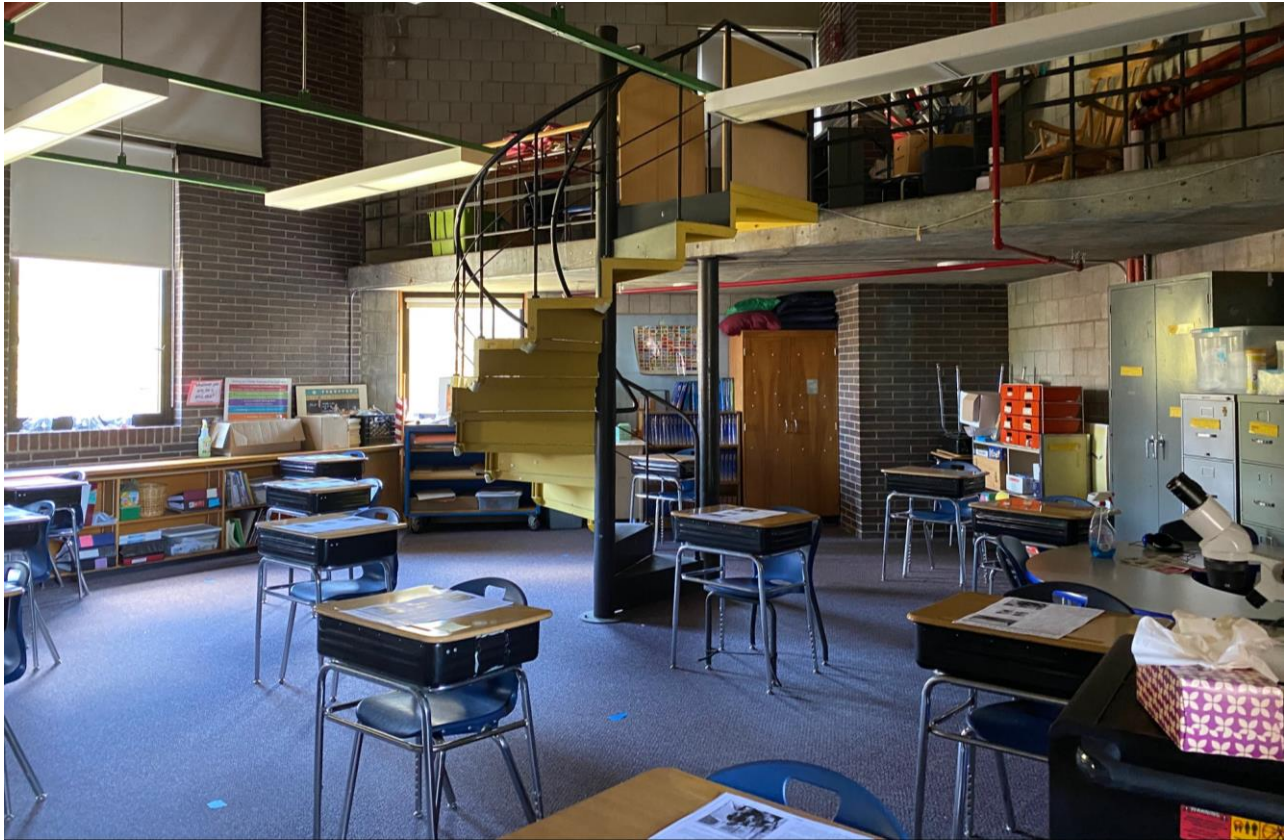
Brookline, MA



OPM Monthly Project Update Report

June 2021

| | | | | | | | |
|-----------|-----------|-----------|-----------|----------------|---------------------|-----------------|-------------|
| FS | SD | DD | CD | BIDDING | CONSTRUCTION | CLOSEOUT | SITE |
|-----------|-----------|-----------|-----------|----------------|---------------------|-----------------|-------------|



Existing Pierce Classroom

During the month of June, the focus was on finalizing and submitting the Preliminary Design Program (PDP) to the MSBA. The PDP was approved by the SBC on June 14th, the Educational Plan and Space Summary were approved by the School Committee on June 14th, and the PDP was submitted to the MSBA on June 15th.

At the June 14th SBC meeting, the SBC agreed to update the Feasibility Study timeline to hit the following milestone dates:

- 06/15/21 - Preliminary Design Program (PDP) Submission due to MSBA for staff review
- 10/28/21 - Preferred Schematic Report (PSR) submitted to MSBA – this means an option has been selected to explore further in Schematic Design
- 12/15/21 - MSBA Board of Directors Meeting to approve Preferred Schematic Report
- 05/04/22 – Schematic Design (SD) Report submitted to MSBA
- 06/22/22 - MSBA Board of Directors Meeting for Project Scope & Budget
- Town Meeting Vote: September or November 2022
- Debt Exclusion Override: September or November 2022

This update will push major decisions out of the summer months when community and school participation is difficult to attain. An updated Project Schedule can be found attached to this report.

I. TASKS COMPLETED THROUGH JUNE 2021

The following tasks were completed in the month of June 2021:

- 06/01/21 Leftfield submitted Monthly Report to Town
- 06/07/21 Final Educational Plan and Space Summary distributed to School Committee for review
- 06/07/21 Draft Preliminary Design Program Submission distributed to SBC for review
- 06/11/21 Final Preliminary Design Program Submission distributed to SBC for review
- 06/14/21 SBC meeting to approve submission of the Preliminary Design Program to the MSBA
- 06/14/21 School Committee meeting to approve the Educational Plan and Space Summary
- 06/14/21 Final Preliminary Design Program Submission submitted to MSBA

II. TASKS PLANNED FOR JULY 2021

The following tasks are planned for the month of July 2021:

- 07/06/21 Leftfield submitted Monthly Report to Town
- 07/13/21 July Building Commission Meeting
- 07/14/21 Pierce Working Group Meeting
- 07/22/21 Pierce Working Group Meeting
- TBD School Building Committee Meeting

III. PROJECT BUDGET OVERVIEW

Expenditures against the budget totaled \$72,735.54 this month, which consisted of OPM, Designer and Designer Consultants fees and costs for work related to the Existing Conditions Survey for the Feasibility Study Phase Services.

Refer to the attached Total Project Budget Status Report and Cash Flow Charts, dated June 30, 2021.

IV. PROJECT SCHEDULE OVERVIEW

The Pierce Project is currently in MSBA Module 3 – the Feasibility Study. During the month of June, the Project Team finalized the Preliminary Design Program (PDP) and submitted the

report to the MSBA on June 15th after receiving SBC and School Committee approval on June 14th.

A Pierce Working Group was formed to consistently meet every other week to keep the Project Team moving. After every second Working Group meeting, progress would be brought before the full School Building Committee (SBC) for consideration.

The team is now working on narrowing the options down to one preferred option as they dig into each more closely. The Preferred Schematic Report (PSR), a report highlighting the single preferred solution and outlining the process taken to get to that solution, is then submitted to the MSBA for review and voted on by the MSBA Board of Directors (BOD), a board that only meets every other month. In the June 14th SBC meeting, the SBC agreed to update the schedule by pushing the timeline out two months. The Project is now targeting submission of the PSR to the MSBA by October 28, 2021, which allows the MSBA time to review it prior to their December 15, 2021 BOD meeting. Prior to that meeting there will be meetings with MSBA staff to ensure the package is complete and ready for approval.

Once a preferred solution is approved by the MSBA BOD, the team moves into Schematic Design (SD) to further develop the solution. This solution will again be submitted to the MSBA for review and voted on by the MSBA BOD. The Project's target is to be on the June 2022 BOD meeting agenda. After the SD submission is approved by the MSBA, the project will need to secure funding through a vote at Town Meeting in either September or November 2022 depending on Town Meeting agenda and whether the vote can be tied to an existing election cycle.

See attached Preliminary Project Schedule for more information.

By moving the schedule out two months, big decisions and development toward those decisions are pushed out of the summer months when it is more difficult to gather community feedback. This schedule would also push a Town Meeting vote out from May 2022 to September 2022 via as Special Town Meeting or tied to a Town Election, or to the existing November 2022 Town Meeting. This change would allow ample time to communicate the information out to the community prior to requiring their vote. Depending on whether the Town moves forward with a September or November 2022, this new schedule approach would either allow the project time to secure funding by October 15, 2022 when the FSA with the MSBA expires, or require a short extension to the timeline to accommodate a November 2022 vote.

I. CONTRACT AMENDMENTS/BUDGET TRANSFERS

No new Contract Amendments or Budget Transfers were presented or approved in the month of June 2021.

II. COMMUNITY OUTREACH

The Pierce School Building Project Website will be used throughout the project to keep the community up to date with the latest information. Approved meeting minutes and presentation materials will be posted to the website as well. To subscribe to project updates, please visit the website: <https://www.brookline.k12.ma.us/Page/2453>.

III. ATTACHMENTS

Monthly Invoice Summary, dated June 30, 2021
Total Project Budget Status Report, dated June 30, 2021
Monthly and Cumulative Cash Flow Reports, dated June 30, 2021
Preliminary Project Schedule, dated June 30, 2021

Total Project Budget Status Report

| ProPay Code | Description | Total Project Budget | Authorized Changes | Revised Total Budget | Total Committed | % Cmtd to Date | Actual Spent to Date | % Spent to Date | Balance To Spend | Comments |
|--|---|----------------------|--------------------|----------------------|---------------------|----------------|----------------------|-----------------|---------------------|----------|
| FEASIBILITY STUDY AGREEMENT | | | | | | | | | | |
| 0001-0000 | OPM Feasibility Study/Schematic Design | \$ 100,000 | \$ 225,000 | \$ 325,000 | \$ 325,000 | 100% | \$ 153,950 | 47% | \$ 171,050 | *FSA 1 |
| 0002-0000 | A&E Feasibility Study/Schematic Design | \$ 950,000 | \$ 344,466 | \$ 1,294,466 | \$ 1,294,466 | 100% | \$ 352,273 | 27% | \$ 942,193 | *FSA 1 |
| 0003-0000 | Environmental & Site | \$ 150,000 | | \$ 150,000 | \$ 8,192 | 5% | \$ 8,192 | 5% | \$ 141,808 | |
| 0004-0000 | Other | \$ 800,000 | \$ (569,466) | \$ 230,534 | \$ - | 0% | \$ - | 0% | \$ 230,534 | *FSA 1 |
| | SUB-TOTAL | \$ 2,000,000 | \$ - | \$ 2,000,000 | \$ 1,627,658 | 81% | \$ 514,416 | 26% | \$ 1,485,584 | |
| ADMINISTRATION | | | | | | | | | | |
| 0101-0000 | Legal Fees | \$ - | \$ - | \$ - | \$ - | | \$ - | | \$ - | |
| | Owner's Project Manager | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| 0102-0400 | Design Development | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| 0102-0500 | Construction Documents | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| 0102-0600 | Bidding | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| 0102-0700 | Construction Administration | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| 0102-0800 | Closeout | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| 0102-0900 | Extra Services | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| 0102-1000 | Reimbursable Services | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| 0201-1100 | Cost Estimates | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| 0103-0000 | Advertising & Printing | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| 0104-0000 | Permitting | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| 0105-0000 | Owner's Insurance | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| 0199-0000 | Other Administrative Costs | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| | SUB-TOTAL | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| Architectural & Engineering | | | | | | | | | | |
| | A/E Basic Services | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| 0201-0400 | Design Development | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| 0201-0500 | Construction Documents | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| 0201-0600 | Bidding | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| 0201-0700 | Construction Administration | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| 0201-0800 | Closeout | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| 0201-9900 | Other Basic Services | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| | Extra/Reimbursable Services | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| 0203-9900 | Other Reimbursables | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| 0204-0200 | HazMat (incl. monitoring) | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| 0204-0300 | Geotechnical/Geo-Environmental | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| 0204-0400 | Site Survey & Site Requirements | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| 0204-0500 | Wetlands | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| 0204-1200 | Traffic Studies | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| | SUB-TOTAL | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| SITE ACQUISITION | | | | | | | | | | |
| 0301-0000 | Land/Bldg. Purchase/Associated Services | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| | SUB-TOTAL | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |

Total Project Budget Status Report

| ProPay Code | Description | Total Project Budget | Authorized Changes | Revised Total Budget | Total Committed | % Cmtd to Date | Actual Spent to Date | % Spent to Date | Balance To Spend | Comments |
|-------------------------------|----------------------------------|----------------------|--------------------|----------------------|-----------------|----------------|----------------------|-----------------|------------------|----------|
| PRE CONSTRUCTION COSTS | | | | | | | | | | |
| 0501-0000 | CMR Pre-Con Services | \$ - | | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| | SUB-TOTAL | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| CONSTRUCTION COSTS | | | | | | | | | | |
| 0502-0001 | Construction Budget | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| 0508-0000 | Change Orders | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| | SUB-TOTAL | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| ALTERNATES | | | | | | | | | | |
| 0506-0000 | | | | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| | SUB-TOTAL | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| OTHER PROJECT COSTS | | | | | | | | | | |
| 0507-0000 | Construction Contingency | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| | Miscellaneous Project Costs | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| 0601-0000 | Utility Company Fees | \$ - | | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| 0602-0000 | Testing Services | \$ - | | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| 0699-0000 | Other Project Costs | \$ - | | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| | Furnishings and Equipment | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| 0701-0000 | Furnishings | \$ - | | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| 0702-0000 | Equipment | \$ - | | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| 0703-0000 | Technology Equipment | \$ - | | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| 0801-0000 | Owner's Contingency | \$ - | | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| | SUB-TOTAL | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| TOTAL PROJECT BUDGET | | \$ 2,000,000 | \$ - | \$ 2,000,000 | \$ 1,627,658 | 81% | \$ 514,416 | 26% | \$ 1,485,584 | |

| FUNDING SOURCES | Max w/ Conting. | Max w/o Conting. | Project Budget | Scope Items Excluded | Contingencies | Basis of Total Facilities Grant | Reimbursement Rate |
|---------------------|-----------------|------------------|----------------|----------------------|---------------|---------------------------------|--------------------|
| Maximum State Share | \$ 645,200 | \$ 645,200 | | | | | |
| Local Share | \$ 1,354,800 | \$ 1,354,800 | | | | | |
| SUB-TOTAL | \$ 2,000,000 | \$ 2,000,000 | \$ 2,000,000 | \$ - | \$ - | \$ 2,000,000 | 32.36% |

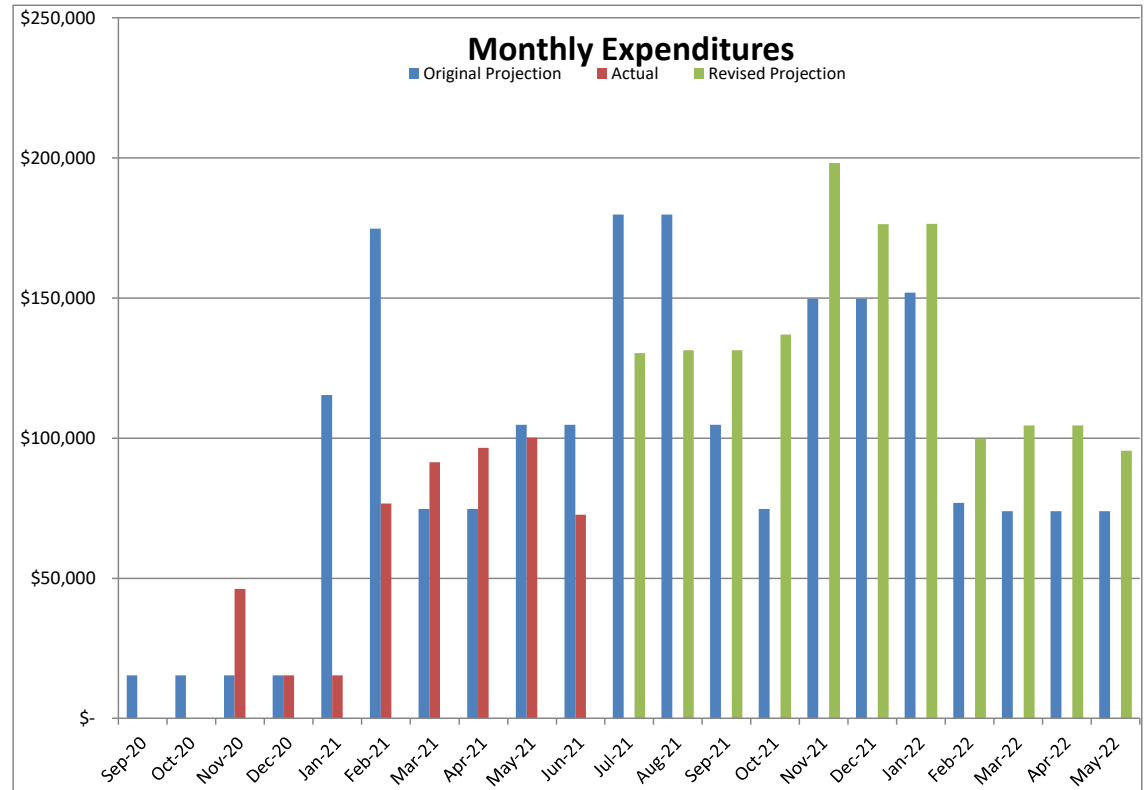
| CONSTR. COST ESTIMATES | Date | Estimator | Amount | SF | Cost Per SF |
|------------------------|------|-----------|--------|----|-------------|
| PSR Cost Estimate | | | | | #DIV/0! |
| CM SD Cost Estimate | | | | | #DIV/0! |

Feasibility Study Agreement Budget Transfers:

| | | |
|------------|------------|---|
| FSA BRR 01 | 11/30/2020 | Transfer \$225,000 from Other Contingency to OPM Feasibility Study/Schematic Design to fund OPM Base Contract for Feasibility Study/Schematic Design. |
| FSA BRR 01 | 2/9/2021 | Transfer \$344,466 from Other Contingency to A/E Feasibility Study/Schematic Design to fund A/E Base Contract for Feasibility Study/Schematic Design. |

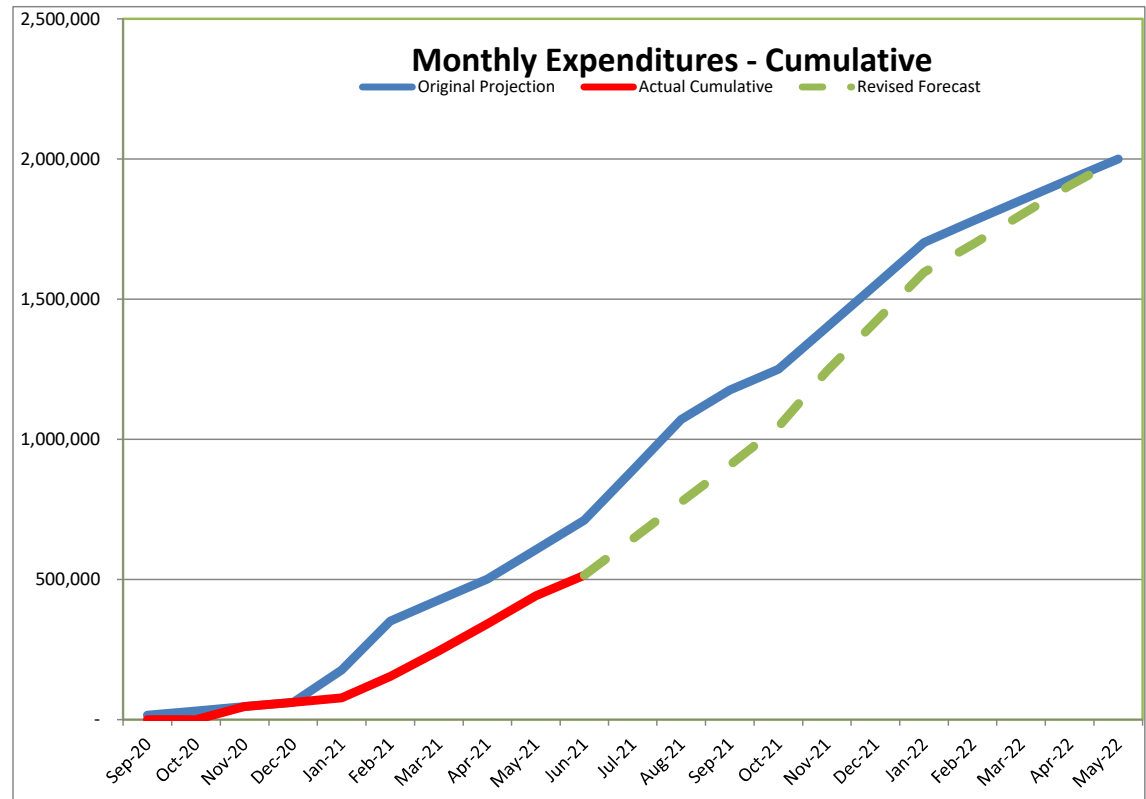
Monthly Cash Flow

| Date | Original Projection | Actual | Revised Projection |
|---------------|---------------------|-------------------|---------------------|
| Sep-20 | \$ 15,395 | \$ - | |
| Oct-20 | \$ 15,395 | \$ - | |
| Nov-20 | \$ 15,395 | \$ 46,185 | |
| Dec-20 | \$ 15,395 | \$ 15,395 | |
| Jan-21 | \$ 115,395 | \$ 15,395 | |
| Feb-21 | \$ 174,770 | \$ 76,627 | |
| Mar-21 | \$ 74,770 | \$ 91,349 | |
| Apr-21 | \$ 74,770 | \$ 96,521 | |
| May-21 | \$ 104,770 | \$ 100,208 | |
| Jun-21 | \$ 104,770 | \$ 72,736 | |
| Jul-21 | \$ 179,770 | | \$ 130,311 |
| Aug-21 | \$ 179,770 | | \$ 131,395 |
| Sep-21 | \$ 104,770 | | \$ 131,395 |
| Oct-21 | \$ 74,770 | | \$ 136,929 |
| Nov-21 | \$ 149,770 | | \$ 198,203 |
| Dec-21 | \$ 149,770 | | \$ 176,395 |
| Jan-22 | \$ 151,875 | | \$ 176,487 |
| Feb-22 | \$ 76,875 | | \$ 99,884 |
| Mar-22 | \$ 73,935 | | \$ 104,560 |
| Apr-22 | \$ 73,935 | | \$ 104,560 |
| May-22 | \$ 73,935 | | \$ 95,466 |
| Total: | \$ 2,000,000 | \$ 514,416 | \$ 1,485,584 |



Cumulative Cash Flow

| Date | Original Projection | Actual Cumulative | Revised Forecast |
|---------------|---------------------|-------------------|---------------------|
| Sep-20 | 15,395 | \$ - | |
| Oct-20 | 30,790 | \$ - | |
| Nov-20 | 46,185 | \$ 46,185 | |
| Dec-20 | 61,580 | \$ 61,580 | |
| Jan-21 | 176,975 | \$ 76,975 | |
| Feb-21 | 351,745 | \$ 153,602 | |
| Mar-21 | 426,515 | \$ 244,951 | |
| Apr-21 | 501,285 | \$ 341,472 | |
| May-21 | 606,055 | \$ 441,680 | |
| Jun-21 | 710,825 | \$ 514,416 | \$ 514,416 |
| Jul-21 | 890,595 | | \$ 644,726 |
| Aug-21 | 1,070,365 | | \$ 776,121 |
| Sep-21 | 1,175,135 | | \$ 907,516 |
| Oct-21 | 1,249,905 | | \$ 1,044,445 |
| Nov-21 | 1,399,675 | | \$ 1,242,648 |
| Dec-21 | 1,549,445 | | \$ 1,419,043 |
| Jan-22 | 1,701,320 | | \$ 1,595,530 |
| Feb-22 | 1,778,195 | | \$ 1,695,414 |
| Mar-22 | 1,852,130 | | \$ 1,799,974 |
| Apr-22 | 1,926,065 | | \$ 1,904,534 |
| May-22 | 2,000,000 | | \$ 2,000,000 |
| Total: | \$ 2,000,000 | \$ 514,416 | \$ 2,000,000 |



**JOHN R. PIERCE SCHOOL
PRELIMINARY PROJECT SCHEDULE
Feasibility Study Phase
June 30, 2021**

| ID | Task Name | Start | Finish | 2019 | | | | | | | | | | | | 2020 | | | | | | | | | | | | 2021 | | | | | | | | | | | | 2022 | | | | | | | | | | | | 2023 | | | | | | | | | | | | 2024 | | | | | | | | | | | | 2025 | | | | | | | | | | | | 2026 | | | | | | | | | | | | 2027 | | | | | | | | | | | | | | | | | | | | | | |
|----|--|---------------------|---------------------|--|---|---|---|---|---|---|---|---|---|---|---|------|---|---|---|---|---|---|---|---|---|---|---|------|---|---|---|---|---|---|---|---|---|---|---|------|---|---|---|---|---|---|---|---|---|---|---|------|---|---|---|---|---|---|---|---|---|---|---|------|---|---|---|---|---|---|---|---|---|---|---|------|---|---|---|---|---|---|---|---|---|---|---|------|---|---|---|---|---|---|---|---|---|---|---|------|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | O | N | D | J | F | M | A | M | J | J | A | S | O | N | D | J | F | M | A | M | J | J | A | S | O | N | D | J | F | M | A | M | J | J | A | S | O | N | D | J | F | M | A | M | J | J | A | S | O | N | D | J | F | M | A | M | J | J | A | S | O | N | D | J | F | M | A | M | J | J | A | S | O | N | D | J | F | M | A | M | J | J | A | S | O | N | D | J | F | M | A | M | J | J | A | S | O | N | D | J | F | M | A | M | J | J | A | S | O | N | D | J | F | M | A | M | J | J | A |
| 1 | Eligibility Period | Mon 6/3/19 | Wed 8/12/20 | Eligibility Period | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2 | MSBA Invitation to Eligibility Period | Mon 6/3/19 | Mon 6/3/19 | MSBA Invitation to Eligibility Period | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 3 | Initial Compliance Certification | Thu 12/12/19 | Thu 12/12/19 | Initial Compliance Certification | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 4 | Study Enrollment Certification | Fri 12/13/19 | Wed 3/25/20 | Study Enrollment Certification | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 5 | MSBA Invitation to Conduct Feasibility Study | Wed 4/15/20 | Wed 4/15/20 | MSBA Invitation to Conduct Feasibility Study | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 6 | City Appropriation of Funds for Feasibility Study | Mon 5/11/20 | Mon 5/11/20 | City Appropriation of Funds for Feasibility Study | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 7 | Execution of Feasibility Study Agreement | Tue 5/12/20 | Wed 8/12/20 | Execution of Feasibility Study Agreement | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 8 | OPM Selection | Thu 4/16/20 | Tue 11/10/20 | OPM Selection | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 9 | OPM RFS Process | Thu 4/16/20 | Thu 5/28/20 | OPM RFS Process | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 10 | OPM RFS Advertisement (Submit - Appears) | Fri 5/29/20 | Thu 6/4/20 | OPM RFS Advertisement (Submit - Appears) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 11 | OPM Proposals Due | Thu 6/18/20 | Thu 6/18/20 | OPM Proposals Due | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 12 | OPM Proposals Review, Interviews, Ranking, Submittal to MSBA & Negotiations with OPM | Thu 6/18/20 | Wed 7/8/20 | OPM Proposals Review, Interviews, Ranking, Submittal to MSBA & Negotiations with OPM | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 13 | OPM Fee Proposal & Contract Submitted | Thu 7/9/20 | Fri 7/17/20 | OPM Fee Proposal & Contract Submitted | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 14 | MSBA OPM Panel Presentation | Mon 9/14/20 | Mon 9/14/20 | MSBA OPM Panel Presentation | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 15 | MSBA OPM Approval Letter | Tue 9/15/20 | Tue 9/15/20 | MSBA OPM Approval Letter | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 16 | Execute OPM Contract | Tue 11/10/20 | Tue 11/10/20 | Execute OPM Contract | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 17 | Designer Selection | Wed 9/16/20 | Wed 3/10/21 | Designer Selection | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 18 | Prepare & Submit Draft Designer RFS to MSBA | Wed 9/16/20 | Thu 9/24/20 | Prepare & Submit Draft Designer RFS to MSBA | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 19 | MSBA Designer RFS Review Period | Fri 9/25/20 | Wed 9/30/20 | MSBA Designer RFS Review Period | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 20 | Final Designer RFS to MSBA | Thu 10/1/20 | Thu 10/1/20 | Final Designer RFS to MSBA | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 21 | Designer RFS Advertisement (Submit - Appears) | Thu 10/1/20 | Wed 10/7/20 | Designer RFS Advertisement (Submit - Appears) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 22 | Select Local Representatives for DSP | Tue 10/6/20 | Tue 10/6/20 | Select Local Representatives for DSP | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 23 | Designer Proposals Due | Wed 11/4/20 | Wed 11/4/20 | Designer Proposals Due | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 24 | Review Designer Proposals and Check References | Thu 11/5/20 | Wed 11/11/20 | Review Designer Proposals and Check References | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 25 | Submit DSP Materials to DSP | Thu 11/12/20 | Thu 11/12/20 | Submit DSP Materials to DSP | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 26 | Designer Selection Panel (DSP) Meeting | Tue 12/1/20 | Tue 12/1/20 | Designer Selection Panel (DSP) Meeting | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 27 | DSP Interview | Tue 12/15/20 | Tue 12/15/20 | DSP Interview | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 28 | Negotiate and Approve Designer Contract/NTP | Wed 12/16/20 | Tue 1/26/21 | Negotiate and Approve Designer Contract/NTP | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 29 | MSBA Project Kick-Off Meeting | Thu 2/4/21 | Thu 2/4/21 | MSBA Project Kick-Off Meeting | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 30 | Send Contract and BRR to MSBA | Wed 3/10/21 | Wed 3/10/21 | Send Contract and BRR to MSBA | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 31 | Preliminary Design Program (PDP) | Mon 12/14/20 | Tue 7/20/21 | Preliminary Design Program (PDP) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 32 | Designer Work Plan/Existing Conditions Drawings/Files Research/Review | Mon 12/14/20 | Mon 2/1/21 | Designer Work Plan/Existing Conditions Drawings/Files Research/Review | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 33 | Develop Preliminary Design Program | Tue 2/2/21 | Mon 6/14/21 | Develop Preliminary Design Program | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 34 | SBC Vote to Submit PDP | Mon 6/14/21 | Mon 6/14/21 | SBC Vote to Submit PDP | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 35 | Submit PDP Submission to MSBA (Min. 10 Weeks Prior to PSR) | Tue 6/15/21 | Tue 6/15/21 | Submit PDP Submission to MSBA (Min. 10 Weeks Prior to PSR) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 36 | MSBA PDP Review Period | Wed 6/16/21 | Tue 7/6/21 | MSBA PDP Review Period | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 37 | Respond to MSBA PDP Review Comments | Wed 7/7/21 | Tue 7/20/21 | Respond to MSBA PDP Review Comments | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 38 | Preferred Schematic Report (PSR) | Wed 6/16/21 | Wed 12/15/21 | Preferred Schematic Report (PSR) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 39 | Develop Preferred Schematic Schematic Report | Wed 6/16/21 | Fri 10/22/21 | Develop Preferred Schematic Schematic Report | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 40 | Prepare and Submit Project Notification to Mass Historical Commission and Receive MHC Response | Mon 9/20/21 | Tue 10/19/21 | Prepare and Submit Project Notification to Mass Historical Commission and Receive MHC Response | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 41 | SBC Vote to Submit PSR | Mon 10/25/21 | Mon 10/25/21 | SBC Vote to Submit PSR | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 42 | Submit PSR Submission to MSBA | Thu 10/28/21 | Thu 10/28/21 | Submit PSR Submission to MSBA | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 43 | MSBA PSR Review Period | Thu 10/28/21 | Wed 11/17/21 | MSBA PSR Review Period | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 44 | Respond to MSBA PSR Review Comments | Thu 11/18/21 | Wed 12/1/21 | Respond to MSBA PSR Review Comments | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 45 | Facilities Assessment Subcommittee (FAS) Presentation (11/17 or 12/1) | Wed 11/17/21 | Wed 12/1/21 | Facilities Assessment Subcommittee (FAS) Presentation (11/17 or 12/1) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 46 | Address FAS Comments | Thu 12/2/21 | Thu 12/9/21 | Address FAS Comments | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 47 | MSBA Board Vote on PSR & Approval to Move to Schematic Design | Wed 12/15/21 | Wed 12/15/21 | MSBA Board Vote on PSR & Approval to Move to Schematic Design | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 48 | Schematic Design (SD) | Thu 12/16/21 | Wed 6/22/22 | Schematic Design (SD) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 49 | Develop Schematic Design Submission | Thu 12/16/21 | Fri 4/15/22 | Develop Schematic Design Submission | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

